

MARKET WRAP

KSE-100 Index

400 mn ▼ -0.08%
112,924.9 -85.48

KSE-All Index

669 mn ▲ 0.07%
70,074.44 48.12

KSE-30 Index

107 mn ▼ -0.23%
35,311.42 -82.66

KMI-30 Index

118 mn ▼ -0.11%
170,341.9 -179.60

KMI-All Index

251 mn ▼ -0.00%
48,298.68 -1.44

Market Summary

The stock market on Wednesday remained volatile throughout the day and concluded the session in the red zone amid cautious sentiment prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 113,436.71 (426.33 points) and 112,621.14 (389.24 points) respectively while closed at 112,924.93 by losing 85.45 points. PKR in today's interbank depreciated by Rs 0.0913 against USD and closed at Rs279.2568. The value of shares traded during the day was Rs27.889 billion. Market capitalization stood at around Rs13.953 trillion. Overall, trading volumes for the day increased to 668.50 million shares compared with Tuesday's tally of 486.37 million. BOP was the volume leader with 195.5 million shares, gaining Rs1.08 to close at Rs11.91. It was followed by BML with 46.6 million shares, gaining Rs0.32 to close at Rs4.18 and PTC with 30.2 million shares, gaining Rs2.09 to close at Rs24.77.

Volume Leaders ('000)

BOP	195,542
BML	46,593
PTC	30,236
HASCOLNC	24,465
MLCF	21,940
PRL	16,893
CNERGY	14,623
WTL	13,907
DGKC	12,828
CPHL	10,935

Gainers (PKR)

TPLT	7.48	1.00
HASCOLNC	13.27	1.21
IDSM	11.53	1.05
LEUL	31.42	2.86
PREMA	29.14	2.65
SSMLNC	19.70	1.79
AGL	56.91	5.17
REDCO	25.55	2.32
BOP	11.91	1.08
ELSM	107.86	9.76

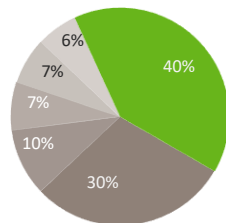
Losers (PKR)

TOMCLR	5.95	
ICCI	-1.48	13.30
OML	-2.68	29.28
ALTN	-1.65	18.56
PILNC	-0.18	2.09
CWSMNC	-4.36	57.54
NAGC	-3.74	50.14
NCMLNC	-0.80	11.20
ALNRS	-3.85	78.72
FPJM	-0.14	3.01

Source: PSX

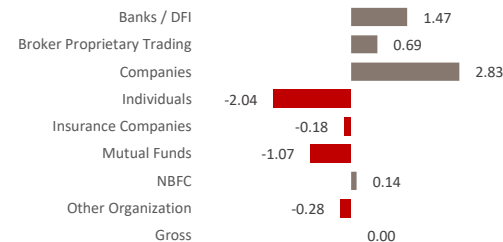
Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others

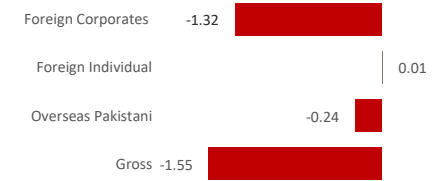


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.20	0.03	0.40	-0.02	0.17	0.05	-0.37	-0.07	-	-1.05	-0.66
	Broker Proprietary Trading	0.13	0.98	-0.02	-0.01	-0.19	0.03	-0.07	-0.02	0.00	-0.16	0.69
	Companies	-0.15	1.03	0.01	1.09	0.06	0.01	0.11	-0.11	0.01	0.78	2.83
	Individuals	-0.46	-0.32	-0.21	-0.01	0.12	-0.00	0.08	-0.42	0.06	-0.88	-2.05
	Insurance Companies	-0.03	-0.05	-0.04	-0.02	-0.01	-0.02	-0.04	0.01	-	0.01	-0.18
	Mutual Funds	0.30	-0.63	-0.04	-0.00	-0.35	-0.03	0.26	0.74	-0.06	0.89	1.07
	NBFC	0.01	0.04	0.00	-0.00	0.09	0.00	-	-0.00	-	-0.00	0.14
	Other Organization	-0.17	-0.24	0.03	-0.00	0.10	0.00	0.05	-0.01	-	-0.05	-0.28
LIPI Total	-0.18	0.84	0.14	1.03	-0.00	0.04	0.02	0.12	0.02	-0.46	1.55	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.01	-0.67	0.03	-1.03	-0.03	-0.01	-0.02	-0.02	-0.03	0.46	-1.32
	Foreign Individual	-0.00	-	-	-	-	-	-	0.01	-	-0.00	0.01
	Overseas Pakistani	0.19	-0.17	-0.17	-0.00	0.03	-0.02	-0.01	-0.10	0.01	0.01	-0.24
	Total	0.18	-0.84	-0.14	-1.03	0.00	-0.04	-0.02	-0.12	-0.02	0.46	-1.55

Source: NCCPL

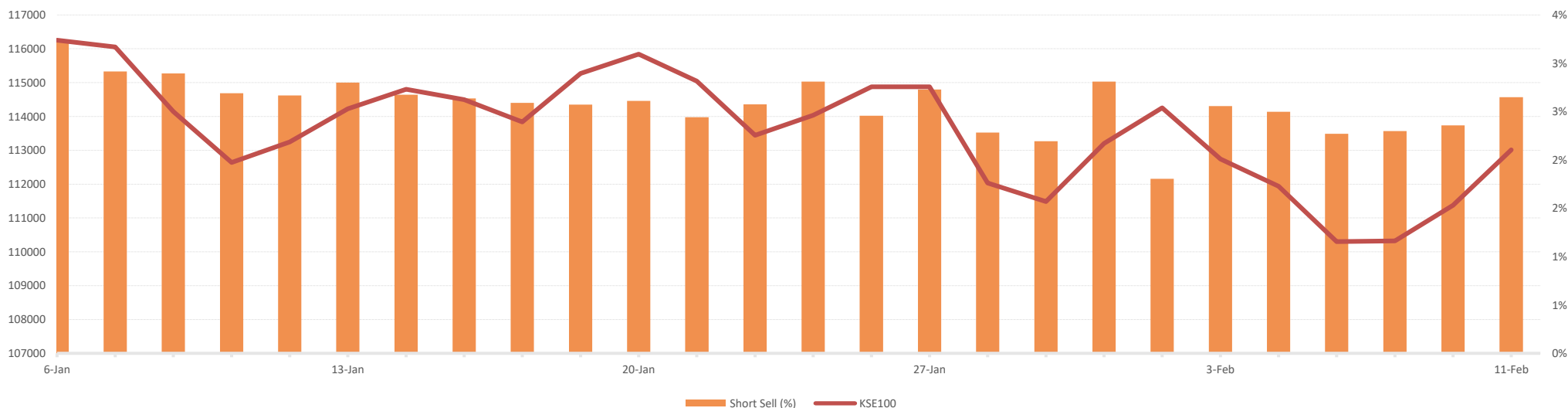
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	12/Feb/25	KOSM	MOHAMMAD HAMZA YOUSAF	Executive Director	-	-	0.00	-	-
2	11/Feb/25	GCIL	Sheikh Muhammad Saleem Ahsan	Independent Director	-	51,200	18.50	-51,200	-947,200
3	11/Feb/25	SEARL	MRS. MAHBOOB KHAN	Spouse	-	20,000	107.17	-20,000	-2,145,000

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, February 11, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-FEB	124	95.38%	0.06%	124	-
SYM-FEB	1,500	19.87%	1.31%	1,297	-
GAL-FEB	463	17.79%	2.03%	388	-
ATRL-FEBB	185	16.19%	0.43%	217	-
BML-FEB	210	15.29%	0.02%	308	31.9% ▼
SAZEW-FEB	182	14.54%	0.86%	179	1.7% ▲
AIRLINK-FEB	1,092	13.96%	0.92%	1,127	3.1% ▼
CPHL-FEB	1,035	13.92%	1.29%	1,139	-
TOMCL-FEBB	300	11.64%	0.40%	303	1.0% ▼
SNGP-FEB	408	10.09%	0.14%	393	3.7% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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